

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: October 18, 2005

TIME: 10:00 a.m.

PLACE: Maysville Community and Technical College
Technical Center, Room T-111

A G E N D A

1. CALL TO ORDER - Representative Mike Denham, Co-Chair.
2. ROLL CALL.
3. WELCOME from Dr. Augusta Julian, President and CEO, Maysville Community and Technical College.
4. APPROVAL OF MINUTES (September 20, 2005).
5. CORRESPONDENCE.
 - A. Follow-up information provided by the Division of Water relating to Kentucky's Dam Safety Program and State-Owned Dams in response to a request made by the Committee at its September meeting.
 - B. Follow-up correspondence from the Department for Facilities and Support Services in response to questions raised at the Committee's September meeting regarding the Louisville Arena Task Force contract with LG&E Energy.
 - C. Follow-up correspondence from the Division of Real Properties transmitting information requested by the Committee at its September meeting: state-owned property in Fayette County and properties administered by the Cabinet for Economic Development.
 - D. Notice of plan by the University of Louisville to use the Construction Management-at-Risk project delivery method for the Health Sciences Center Research Facility Phase III project.
 - E. Report submitted by the University of Louisville regarding the purchase of unbudgeted scientific research equipment.
 - F. Kentucky Lottery Corporation – Monthly financial report for August 2005.
6. NEW BUSINESS.
 - A. Update on Phase II Tobacco Settlement Payments by the Governor's Office of Agricultural Policy.
 - B. Project report submitted by the University of Kentucky - Football Practice Fields Renovation project - Scope increase.

- C. Project report submitted by the Finance and Administration Cabinet.
 - (1) Commerce Cabinet - Department of Fish and Wildlife Resources - Land acquisition project in Fleming County - Correction of allocation amount.
 - (2) Department of Natural Resources - Land acquisition project in Carter County exceeding \$400,000 - Restricted funds.
- D. Lease report submitted by the Finance and Administration Cabinet.
 - (1) Report of lease renewal - PR-3734 - Cabinet for Health and Family Services, Franklin County.
- E. Bond activity report from the Office of Financial Management.
 - (1) Various Tobacco/Coal Development Grants.
 - (2) New debt issue.
 - (a) Kentucky Asset/Liability Commission UK General Receipts Obligation Project Notes, 2005 Agency Fund Third Series (New Patient Care Facility - UK Hospital).
 - (b) Request to compensate at a revised rate Peck, Shaffer & Williams as bond counsel to the Kentucky Asset/Liability Commission for UK General Receipts transaction.
 - (3) Semi-Annual Report of the Kentucky Asset/Liability Commission.
 - (4) Follow-up reports (approval letters) for previously approved bond issues.
 - (a) Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds, Senior Series 2005 A-1 through Series 2005 A-7.
 - (b) State Property and Buildings Commission Revenue Bonds, Project No. 85, dated September 14, 2005.
 - (c) State Property and Buildings Commission Agency Fund Revenue Bonds, Project No. 86, dated September 14, 2005.
 - (5) New school district bond issues with School Facilities Construction Commission debt service participation.

Covington Independent (Kenton Co.)
Jackson County
Washington County (3)

- (6) Updated monthly and weekly debt issuance calendar.
- F. Briefing by Dr. Michael McCall, President, Kentucky Community and Technical College System (KCTCS), and Dr. Julian about current and future capital projects at Maysville and other KCTCS campuses.

*Tour of Maysville Community and Technical College and
Mason County Intermediate School*

7. ADJOURNMENT.

NEXT MEETING: Tuesday, November 15, 2005
1:00 p.m.
Rm. 129, Capitol Annex Bldg.